

~~~ EVA TIPS AND LESSONS LEARNED ~~~~

General eVA Tip – Make sure your browser has First & Third Party cookies and sessions enabled!

EMALL(Shop Now)

Punchout Catalogs

Many [larger] suppliers have a "punchout" catalog which means you can select items directly from their website through eVA. Click on the PUNCHOUT category on the 'Add Items' Screen!

Searching

Saving searches for an item provided by multiple suppliers is a good way to quickly access information at a later date. (Refer to the eMall Quick Illustration Guide for search examples.)

Favorites

To earmark frequently purchased catalog items, use the 'Add to Favorites' link.

Non-Catalog ordering:

If ordering multiple NON-CATALOG items from the SAME supplier, create the first item and use the <u>COPY</u> feature to duplicate the item. Make any necessary changes. If this is NOT done on a supplier that was ADDED by you [not selected], separate orders will be sent to that vendor.

Check your <u>CONTACT</u> information to ensure you have the correct ordering location selected.

Copying Requisitions

If ordering the same items on a regular basis, simply COPY the prior requisition and make necessary changes.

Purchase Card Orders

Insert a COMMENT on your requisition to alert the vendor that you're issuing a Purchase Card Order. DO NOT include the purchase card number.

<u>If you are buying 'on behalf of' another user</u> and their name is not in the workflow, ad-hoc that individual as an approver into the workflow.

IMPORTANT FIELDS! Remember the 2 "C's!

- Always enter the **c**ontract number in the contract field, if applicable
- Always enter the CORRECT* commodity description

QUICK QUOTE

Service Area

Always enter your OWN service area so your local vendors who registered for that area will appear on your bid list.

Commodity Code Searching

Use your CTRL + F keys to pop a search window to help you quickly find your commodity description.

Ad Hoc Vendors

Be sure to add these BEFORE deselecting any BASIC vendors

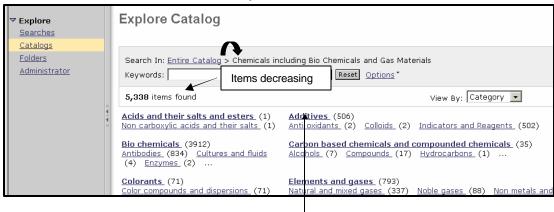
^{*} How else can the Commonwealth accurately monitor what is being procured?

SEARCHING CATALOGS by Category

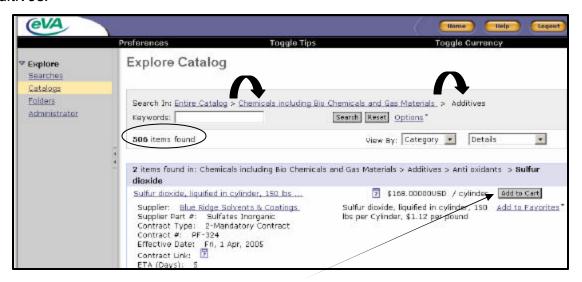
IMPORTANT! To find your supplier in the catalog area, they must have a CATALOG. Otherwise, the registered supplier will appear in the NON-catalog section ONLY.



Suppose you clicked on the sub-category: *Chemicals including......*The below screen appears. Notice the way the system narrowed your search to show commodities in the chemical section only:



Suppose you drilled down even further into one of these categories, clicking on *Additives*:

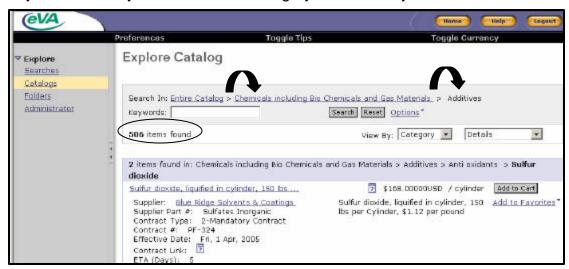


Now add the first item to your shopping cart:

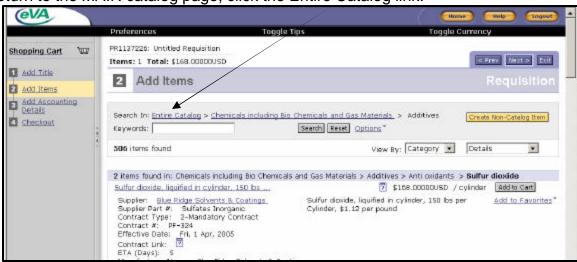


Suppose you want to add more items to your requisition. Click BACK TO CATALOG.

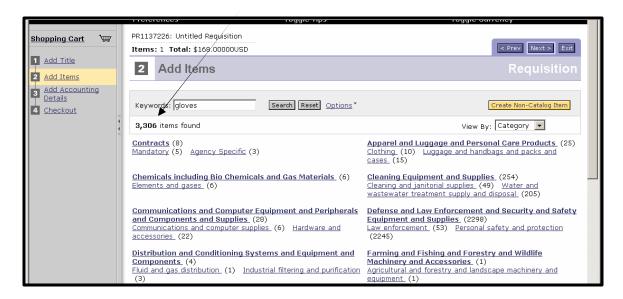
The system returns you to the SAME category from where you last came:



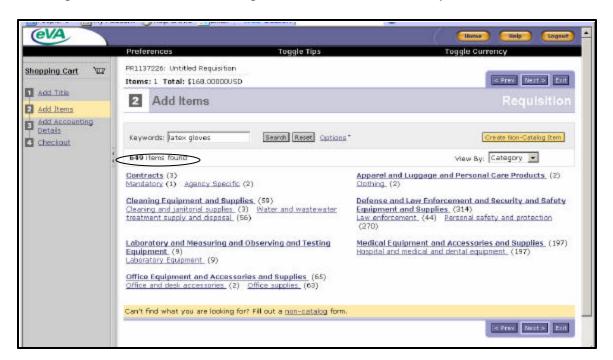
To return to the MAIN catalog page, click the Entire Catalog link:



Suppose you were looking for latex gloves so you type 'gloves' in the keyword search box. The system returns 3,306 items for gloves in various categories:



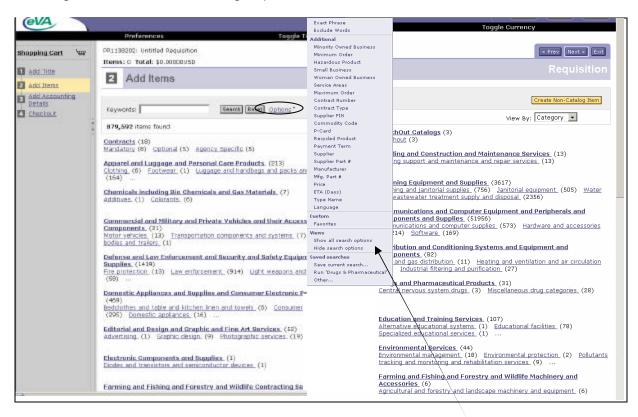
Including the word 'latex' in the original search would narrow your search to 649 items.



To return to the Main catalog page, click the RESET button

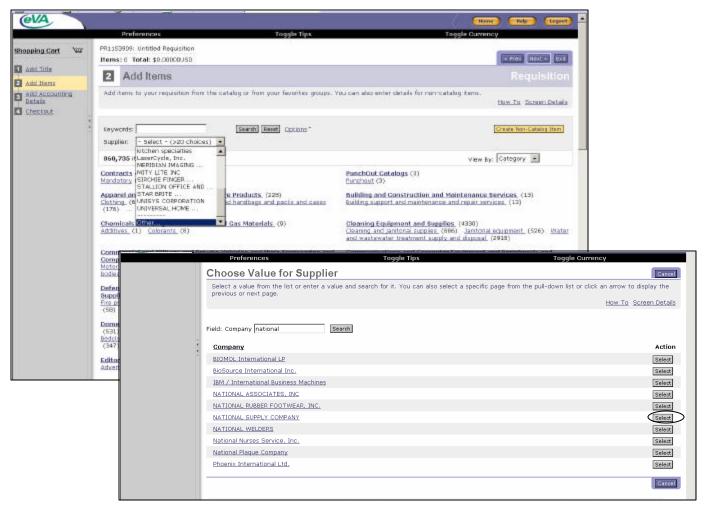
SEARCHING CATALOGS using OPTIONS

Clicking the OPTIONS link brings up this menu:

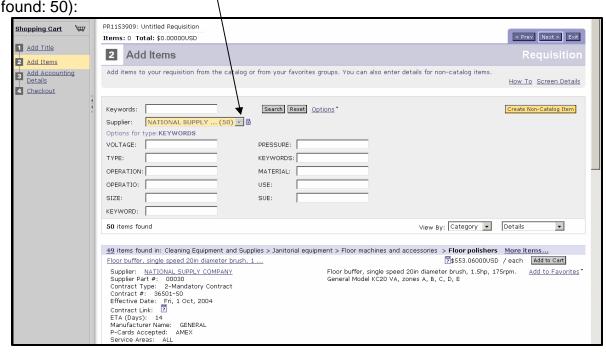


You can either select one option 'at a time' OR you may select ALL search options, but you cannot select a number of options at the same time.

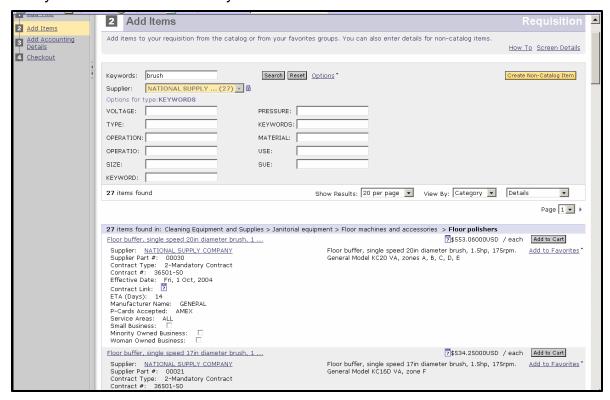
Suppose you selected the 'Supplier' search field and chose 'Other...' so you could search for your supplier, "National Supply Company"



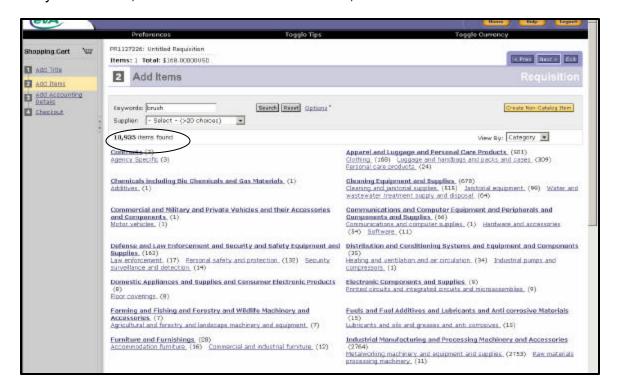
When selected--- the system "locks down" your searching capability to THAT supplier, as denoted by the LOCK next to the field. (Notice the number of items



If you wanted to find a particular BRUSH by this vendor, you could key 'Brush' in the keyword search field. The system returns 27 items!

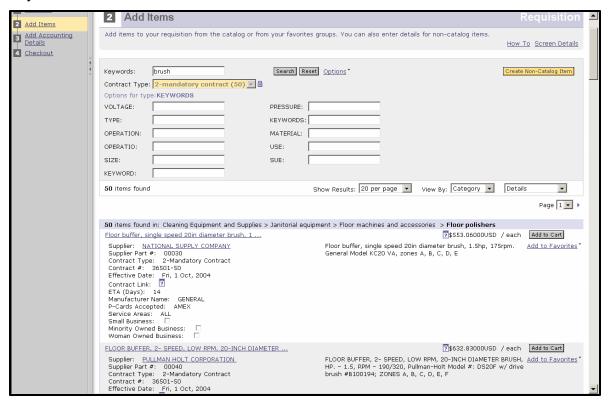


To return to the MAIN screen to conduct a search for ALL brush types, click either the RESET button OR the lock next to the supplier field. As you can see, the screen returns close to 11,000 items!

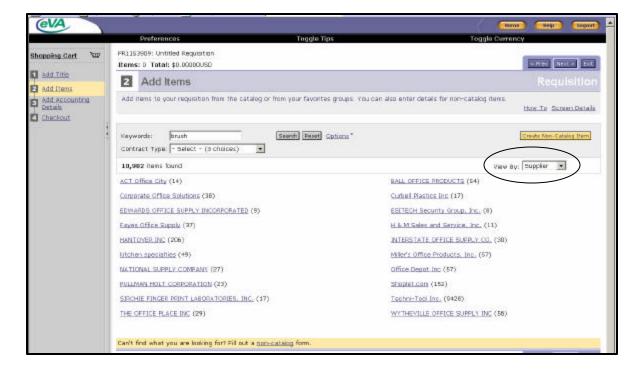


To see which brushes might be on a mandatory contract, select "2-Mandatory contract" under the search option "Contract type".

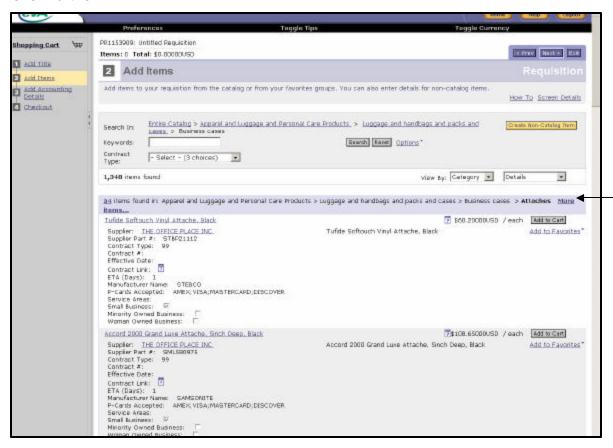
The system returns 50 items:



Suppose you want to see ALL suppliers who have catalogs for brushes. Unlock the Contract type field. Change your "View By" field from category (as shown above), to 'Supplier' (as shown below).



When the screen returns various categories according to your search options, pay attention to the blue bars that separate the items. There may be instances when you will want to click on the options within these blue bars to refine your search even further!



Notice the drop in the total count!

